Our association: a proposal for the board

What changes for each of us

Treasurer: Dues can arrive by bank, each with a receipt. The books record them as they come in. Once a month, tick off the bank statement.

Secretary: Minutes and notices are filed in one place. When an owner asks for a record, the request, its deadline and your answer are all kept.

President: One screen shows what needs the board this week, and a log shows what was done.

Owners: Read what the board publishes, pay from the bank and ask for records in one place.

What it would cost

Enter the number of homes to see the price.

Questions someone will ask

Can’t we keep using our shared drive?
A drive holds files. Here a board gets your state’s checklist, board-approved publishing, dated receipts for requests and a log nobody can edit.

What if we want to leave?
A board member can export everything, any time: originals as uploaded, the rest as CSV. Cancel at any period’s end; then 30 days to export, deletion, and backups clear within 30 more.

Who can see our records?
Owners see published records and their own requests. Board members see their whole association; filing, publishing, restricted records and the log can be withheld per seat. Our setup staff, admitted by a board, can only file, in one association, for up to fourteen days. The operator console shows only titles, counts, dates and status. The company’s owner holds administrator access to the database itself, through Supabase, to apply reviewed changes to it and to check that they landed.

Does someone on the board need to be technical?
No. If you can attach a file to an email, you can run this.

Does this replace our accountant or management company?
No. Your accountant can work from the books, which download in a file QuickBooks imports. And

Keeper Lane isn’t a management company: the board stays in charge, and your records belong to the association, whoever manages it.

Who is behind Keeper Lane?
Keeper Lane is built by Kyle Sellers, in Brooklyn, New York: one person’s work, not a venture-funded company. Write to hello@keeperlane.com and the person who built it answers.

The motion

I move that Our association subscribe to Keeper Lane, beginning the month after this meeting, and that a board member set up the association’s account and invite owners.

How we’d get started

1. Start free at keeperlane.com/start: the association’s name, its state, and a board member’s email.

2. Upload the records you have, and check what each one is before it’s filed.

3. Publish what owners should see. Everything else stays with the board.

4. Invite owners. The subscription starts then, not before.

5. Turn on dues: connect the association’s own Stripe account, so owners can pay from their bank.

keeperlane.com/board-kit